

VITA
(Volunteer Income Tax Assistance) program
Tax Year 2009 Statistics



- Total amount (in dollars) of tax credits claimed:

Location	EITC	Child Care	Child Tax	Education	Saver's
IVCC	34,090	1,769	13,065	2,503	419
ELC	50,607	211	26,769	1,076	615
Total	84,697	1,980	39,834	3,579	1,034

- How many tax clients had income that fell below federal poverty levels?

	Below Poverty Level	Moderate Income*	Above
IVCC	51%	18%	31%
ELC	58%	12%	30%
Total	56%	14%	30%

*Moderate income corresponds to IRS thresholds for the EITC tax credit.

- VITA tax clients living in poverty

	Below Poverty Threshold	Below 200% Poverty Threshold	Qualifying EIC Income
IVCC	34%	66%	68%
ELC	31%	60%	72%
Total	32%	62%	71%

- Who may not have otherwise filed their taxes this year without VITA?

	IVCC		Ottawa		Total	
Zero Due	4	6%	14	9%	18	8%
Balance Due	11	15%	19	13%	30	14%
Fees > Refund	12	17%	28	19%	40	18%
Other	44	62%	89	60%	133	61%
Total	71		150		221	

- Filing Status:

	IVCC		Ottawa		Total	
HOH	7	10%	12	8%	19	9%
MFJ	21	30%	34	23%	55	25%
Single	43	61%	102	69%	145	66%

- Total returns (both sites) = 219 (275 taxpayers, 87 dependants)
219 Federal returns and 224 returns to 8 states (91 total returns TY2008)
- IVCC returns = 71 (92 taxpayers, 32 dependants)
71 Federal returns and 75 state returns to 6 states: IL, CO, IA, IN, LA, MN
- Ottawa returns = 148 (183 taxpayers, 56 dependants)
148 Federal returns and 149 state returns to 4 states: IL, IN, MO, PA
- A total of \$110,097 in refunds were claimed at IVCC.
- A total of \$168,839 in refunds were claimed in Ottawa.
- **Total VITA program refunds was \$278,936 compared to \$86,000 for TY2008.**
- 25% of tax clients at IVCC drove more than 15 miles to have their taxes done (proof we are reaching the IVCC district).
- 26% of the total VITA clients served were senior citizens.
IVCC = 20% Ottawa = 29%
- Saved a total of \$72,800 in professional fees.
IVCC = \$23,900 Ottawa = \$48,900
- How many VITA volunteers helped this tax season = 27 total unduplicated persons including Rick and Michelle

IVCC = 7 students, 3 volunteers
 = 5 tax preparers (3 students, 2 volunteers)
 = 5 greeters (4 students, 1 volunteer)
 = 3 interpreters (3 students)

Ottawa = 5 students, 12 volunteers
 = 6 tax preparers (6 volunteers)
 = 11 greeters (5 students, 6 volunteers)

*Some students and volunteers worked at both VITA sites.

- How many hours were donated by VITA volunteers this year?

	Students	Volunteers
IVCC	110	96
Ottawa	30	292
Total	140	388

- 20% of tax clients served at IVCC were senior citizens.
- 26% of the total VITA clients served were senior citizens.
- 25% of IVCC clients drove more than 15 miles to have their taxes done. This demonstrates that VITA service spans throughout the IVCC district.

	IVCC	Ottawa	Total
0 to 5 miles	45%	72%	63%
5 to 15 miles	33%	22%	25%
15 to 25 miles	21%	4%	10%
over 25 miles	1%	2%	2%